

**CONVENING NOTICE FOR
THE ORDINARY GENERAL MEETING OF SHAREHOLDERS
S.C. ARCELORMITTAL HUNEDOARA S.A.**

The Board of Directors of S.C. ARCELORMITTAL HUNEDOARA S.A. (hereinafter referred to as the "**Company**"),

Whereas:

- The provisions of article 111, 113, 117, 117¹ and 118 from Law no 31/1990 on companies, republished;
- The provisions of article 238 and 243 from Law no. 297/2004 on capital market;
- The provisions of article 13 and 14 of the Company's Constitutive Act;

HEREBY CONVENES

The Company's ORDINARY GENERAL MEETING OF SHAREHOLDERS (the "Meeting") on **03rd November, 2011, 11:00 hours**, at the Company's headquarters in Hunedoara, 1 Piata Iancu de Hunedoara, Hunedoara county, for all shareholders registered at the end of the day of October 24, 2011 (i.e. the reference date) in the Shareholders' Register kept by S.C. Depozitarul Central S.A. having the following

AGENDA

1. Acknowledging the resignation from the Company's Board of Directors of Mr. EUGENE JACQUES BRAUN, identified with passport no. GUX7149 issued by the Authorities of Luxembourg, on 27 December 2006.
2. Appointing one (two) member in the Company's Board of Directors, pursuant to the resignation of Mr. Eugene Jacques Braun from his position as Company's Board member.
3. Proposing the date of November 18, 2011 as registration date to serve for the identification of the shareholders on which the effects of the Meeting decisions may have impact.
4. Empowering the persons appointed by the Meeting to perform all procedures and formalities provided by the law in order to fulfil the Meeting decision, submit, take over documents and sign for and on behalf of the Company all necessary documents, and to represent the Company before any legal entities, especially in the relation with the Trade Registry.

In case the quorum conditions are not met on the first meeting, a new general meeting shall be convened **on November 4th, 2011**, at the same time, in the same place and with the same agenda. For this new meeting, the reference date set up above for the shareholders to exercise their voting rights shall remain valid.

Starting with the publication date of the Convening Notice of the Meeting, the Company's documents and informative materials regarding the issues on the Meeting agenda, as well as the draft(s) decision of the Meeting shall be available on the internet of the Company's site www.arcelormittalhunedoara.ro as well as at the Company's headquarters, daily from Monday to Friday, 10:00 to 15:00. The shareholders may request the Company to provide them with copies of the aforementioned documents.

The request may be made in writing, by courier to the following address: Square Iancu de Hunedoara no. 1, Hunedoara County, by e-mail to the following address: corina.anucuta@arcelormittal.com or by fax to No. 0254 713508. No matter how they are sent, the requests shall be signed by the shareholders or their representatives and shall be accompanied by documents bearing the note *True Copy* and the signature of the shareholder/its representative, attesting to the identity of the shareholders and – if case – the signatories' capacity of representatives. The requests shall also mention the mail address, e-mail address or fax number where the respective shareholder wishes to receive copies of the aforementioned documents.

The shareholders proposals for candidates for electing the new Board Members can be sent to the Company's headquarter until 31st October 2011. For every appointment will be indicate: the name of the person proposed in quality of administrator, the adress and his profesional qualification. The list with this data of the persons proposed in the quality of administrators will be put on shareholders disposals, for being cunsulted and completed by them, started with the publication date of the Convening Notice of the Meeting.

According to the legal provisions in force, only the persons registered as shareholders at the end of the day of October 24, 2011 are entitled to take part and vote in the Meeting.

The shareholders registered in the shareholders' register on the reference date may take part in the Meeting personally, by correspondence or by representative.

The access of shareholders entitled to take part in the Meeting is allowed on the basis of a mere evidence of their identity, i.e. in case of individual shareholders by their identity card or, in case of legal entities and represented individual shareholders, by the power of attorney granted to the individual who represents them. Shareholders may also be represented at the Meeting by persons who are not shareholders, but not by the directors, based on a special power of attorney in accordance with CNVM regulations. The shareholders without capacity of exercise and also the juridical entities can be represented by their legal mandatory, which can, on their side, to give a power of attorney to other persons.

The special power of attorney forms may be downloaded on the internet of www.arcelormittalhunedoara.ro or at the Company's headquarters in Hunedoara, 1 Piata Iancu de Hunedoara, Hunedoara, Hunedoara county, as of October 2nd, 2011.

The special power of attorneys shall be filled in and signed in three counterparts. one of the counterparts shall be submitted to the Company's headquarters in Hunedoara, 1 Piata Iancu de Hunedoara, Hunedoara, Hunedoara county, or shall be sent by e-mail at the following address: corina.anucuta@arcelormittal.com, in both cases no later than November 01st, 2011, 11.00 hours:



a counterpart shall be handed over to the representative and the third counterpart shall be kept by the represented shareholder. If the Company's counterpart is sent by e-mail, the power of attorney must have attached an extended electronic signature.

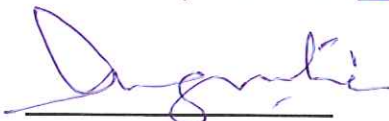
The templates for correspondence voting ballots shall be made available to the shareholders as of publication date of the Convening Notice of the Company, at the same addresses and under the same conditions as the informative materials and the special power of attorney forms. The votes by mail shall be taken into account if they are registered with the Company at least 48 hours before the Meeting (i.e. until November 01st, 2011, 11.00 hours). The shareholders' votes shall be sent by registered mail at the Company's headquarters (as mentioned above), in a clear and exact manner, providing whether the shareholders is "for", "against" or "abstaining" as regards each issue submitted for approval. The informative materials provided to the shareholders shall also detail the procedure determined by the Company's competent body as regards the vote by mail (which shall stipulate, *inter alia*, the method for identifying the capacity of shareholder and the number of shares held by the persons casting their vote by mail), the shareholders having the obligation to comply with this procedure for the respective votes to be deemed valid. The votes by mail shall be centralized, verified and recorded by a commission of the Company. The members of this commission shall safely keep the documents and confidentiality of the votes thus cast until the appropriate resolutions on the agenda are submitted to vote.

Every shareholder shall have the right to ask questions related to items on the agenda of the Meeting. The Company shall answer the questions asked by shareholders. The right to ask questions and the obligation to answer may be conditional on the measures which the Company may take to ensure shareholders' identification, the proper development and preparation of general meetings and the protection of confidentiality and its business interests. The Company may provide a general answer to questions having the same content.

To ask questions on the items on the agenda, the shareholders may send their written request by courier services, to the following address: Square Iancu de Hunedoara no. 1, Hunedoara county, or by e-mail to the following address: corina.anucuta@arcelormittal.com no later than 01st November, 2011. No matter how they are sent, the requests shall be signed by the shareholders or their representatives and shall be accompanied by documents bearing the note *True Copy* and the signature of the shareholder/its representative, attesting to the identity of the shareholders and – if case – the signatories' capacity of representatives.

The Company shall answer all shareholders' questions, lately during the meeting.

More informations regarding the convoking and the holding the Meeting, can be requested from the Company's Legal Office located in Hunedoara, no. 1, Iancu of Hunedoara Street. Phone 0254 715550 or by e-mail from corina.aucuta@arcelormittal.com.



President of the Board

Mr. Augustine Kochuparampil

**CONVOCATOR PENTRU
ADUNAREA GENERALA ORDINARA A ACTIONARILOR
S.C. ARCELORMITTAL HUNEDOARA S.A.**

Consiliul de Administratie a S.C. ARCELORMITTAL HUNEDOARA S.A. (denumita in continuare "Societatea"),

Avand in vedere

- Prevederile art. 111, 113, 117, 117¹ si 118 din Legea nr. 31/1990, republicata;
- Prevederile art. 238 si 243 din Legea nr. 297/2004 privind piata de capital;
- Prevederile art. 13 si 14 din Actul Constitutiv al Societatii;

CONVOACA

ADUNAREA GENERALA ORDINARA A ACTIONARILOR Societatii („Adunarea”) in data de **03 NOIEMBRIE 2011, ora 11:00** la sediul Societatii din localitatea Hunedoara, str. Piata Iancu de Hunedoara nr. 1, judetul Hunedoara, pentru toti actionarii inregistrati la sfarsitul zilei de 24 Octombrie 2011 (considerata data de referinta) in Registrul Actionarilor tinut de catre S.C. Depozitarul Central S.A., cu urmatoarea

ORDINE DE ZI

1. Luarea la cunostinta despre demisia din functia de membri in Consiliul de Administratie al Societatii, a dlui EUGENE JAQUES BRAUN, identificat cu pasaport nr. GUX7149, emis de autoritatile din Luxembourg, la data de de 27 decembrie 2006 .
2. Alegerea unui nou membru al Consiliului de Administratie al Societatii, ca urmare a demisiei domnului EUGENE JAQUES BRAUN din functia de membru al Consiliului de Administratie al Societatii.
3. Propunerea datei de 18 noiembrie 2011 ca data de inregistrare pentru identificarea actionarilor asupra carora se rasfrang efectele hotararii Adunarii.
4. Mandatarea persoanelor desemnate de Adunare sa indeplineasca toate procedurile si formalitatile prevazute de lege pentru aducerea la indeplinire a hotararii Adunarii, sa depuna si sa ridice acte, sa semneze in numele si pe seama Societatii toate documentele necesare, precum si sa reprezinte Societatea in fata oricaror persoane, in special in relatia cu Registrul Comertului.

In situatia neindeplinirii conditiilor de cvorum la data primei intruniri, se convoaca o noua adunare generala pentru data de 04 noiembrie 2011, aceeasi ora, in acelasi loc si cu aceeasi ordine de



zi. In eventualitatea unei noi convocari, data de referinta stabilita mai sus pentru participarea la vot a actionarilor, ramane valabila.

Incepand cu data publicarii convocatorului Adunarii, documentele si materialele informative, referitoare la problemele incluse pe ordinea de zi a Adunarii, precum si proiectul / proiectele de hotarare al Adunarii sunt disponibile pe pagina de internet a Societatii www.arcelormittalhunedoara.ro precum si la sediul Societatii, zilnic de luni pana vineri, intre orele 10:00 si 15:00. Actionarii vor putea sa solicite Societatii copii dupa documentele mentionate mai sus.

Solicitarea va putea fi adresata in scris, prin curier la adresa Hunedoara, Piata Iancu de Hunedoara nr. 1, judetul Hunedoara, prin e-mail la adresa corina.anucuta@arcelormittalcom sau prin fax la numarul 0254 713508. Indiferent de modul de transmitere, solicitarile vor fi semnate de actionari sau de reprezentantii acestora si vor fi insotite de documente purtand mentiunea „conform cu originalul” si semnatura actionarului/reprezentantului acestuia, care sa ateste identitatea actionarilor si – acolo unde este cazul – calitatea de reprezentant a semnatarilor. De asemenea, solicitarile vor indica adresa postala, adresa de e-mail sau numarul de fax unde respectivul actionar doreste sa primeasca copii ale documentelor mentionate anterior.

Propunerile de candidaturi pentru alegerea membrilor in Consiliul de Administratie pot fi depuse la sediul Societatii pana in data de 31 octombrie 2011. Pentru fiecare candidat se vor specifica numele, localitatea de domiciliu si calificarea profesionala. Lista cuprinzand informatiile cu privire la numele, localitatea de domiciliu si calificarea profesionala a persoanelor propuse pentru functia de administrator se afla la dispozitia actionarilor, incepand cu publicarea convocatorului Adunarii, putand fi consultata si completata de acestia.

Conform prevederilor legale in vigoare, numai persoanele care sunt inregistrare ca actionari la sfarsitul zilei de 24 octombrie 2011 au dreptul de a participa si de a vota in cadrul Adunarii.

Actionarii inscrisi in registrul actionarilor la data de referinta pot participa la Adunare personal, prin corespondenta sau prin reprezentant.

Accesul actionarilor indreptatiti sa participe la Adunare este permis prin simpla proba a identitatii acestora, facuta in cazul actionarilor persoane fizice cu actul de identitate sau in cazul persoanelor juridice si a actionarilor persoane fizice reprezentate, cu imputernicirea data persoanei fizice care le reprezinta. Reprezentarea actionarilor in Adunare se poate face si prin alte persoane decat actionarii, cu exceptia administratorilor, pe baza de procura speciala potrivit reglementarilor CNVM. Actionarii fara capacitate de exercitiu, precum si actionarii persoane juridice pot fi reprezentati prin reprezentantii lor legali, care, la randul lor, pot acorda procura speciala altor persoane.

Formularele de procuri speciale se pot obtine de la sediul Societatii din Hunedoara, Piata Iancu de Hunedoara nr. 1, Hunedoara, judetul Hunedoara incepand cu data de 02 Octombrie 2011.

Formularele de procuri speciale vor fi completate si semnate in trei exemplare: unul dintre exemplare va fi depus la sediul Societatii din Hunedoara, Piata Iancu de Hunedoara nr. 1, Hunedoara, judetul Hunedoara sau va fi trimis prin e-mail la adresa corina.anucuta@arcelormittalcom, in ambele situatii pana cel tarziu la data de 01 Noiembrie 2011, ora 11.00; un exemplar va fi inmanat reprezentantului si al treilea exemplar va ramane la actionarul reprezentat. In situatia in care exemplarul destinat Societatii este transmis prin e-mail, procura va trebui sa aiba atasata o semnatura electronica extinsa



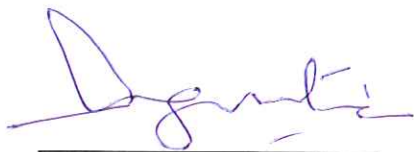
Formularele de buletin de vot prin corespondenta vor fi puse la dispozitia actionarilor incepand cu data publicarii convocatorului Adunarii la aceleasi coordonate si in aceleasi conditii ca si materialele informative si formularele de procuri speciale. Voturile transmise prin corespondenta vor fi luate in considerare daca sunt inregistrate la Societate cu cel putin 48 de ore inainte de Adunare (i.e. pana la 01.10.2011, ora 11.00); Voturile actionarilor vor fi trimise prin scrisoare recomandata la sediul social Societatii (mentionat mai sus), intr-o forma clara si precisa, continand mentiunea "pentru", "impotriva" ori "abtinere" la fiecare problema supusa aprobarii. In cadrul materialelor informative puse la dispozitie actionarilor, se va detalia si procedura stabilita de organul competent al Societatii cu privire la votul prin corespondenta (ce va preciza, printre altele, si modalitatea de identificare a calitatii de actionar si numarul de actiuni detinute de persoanele care exercita votul prin corespondenta), actionarii avand obligatia de a respecta aceasta procedura pentru ca voturile respective sa fie considerate valabile. Centralizarea, verificarea si tinerea evidentei voturilor prin corespondenta se va face de o comisie stabilita in cadrul Societatii, membrii acestei comisii urmand a pastra in siguranta inregistrurile precum si confidentialitatea voturilor astfel exprimate, pana la momentul supunerii la vot a rezolutiilor corespunzatoare aferente ordinii de zi.

Fiecare actionar are dreptul sa adreseze intrebari privind punctele de pe ordinea de zi a Adunarii. Societatea are obligatia de a raspunde la intrebarile adresate de actionari. Dreptul de a pune intrebari si obligatia de a raspunde pot fi conditionate de masurile pe care Societatea le poate lua pentru a asigura identificarea actionarilor, buna desfasurare si pregatire a adunarilor generale, precum si protejarea confidentialitatii si a intereselor sale comerciale. Societatea poate formula un raspuns general pentru intrebarile cu acelasi continut.

Pentru a adresa intrebari privind punctele de pe ordinea de zi, actionarii vor transmite solicitarile lor in scris prin servicii de curierat, la adresa Hunedoara, Piata Iancu de Hunedoara nr. 1, Hunedoara, judetul Hunedoara sau prin e-mail, la adresa corina.anucuta@arcelormittalcom, pana cel tarziu la data de 01 Noiembrie 2011. Indiferent de modul de transmitere, solicitarile vor fi semnate de actionari sau de reprezentantii acestora si vor fi insotite de documente purtand mentiunea *conform cu originalul* si semnatura actionarului/reprezentantului acestuia care sa ateste identitatea actionarilor si – acolo unde este cazul – calitatea de reprezentant a semnatarilor.

Societatea va raspunde intrebarilor actionarilor cel tarziu in cadrul sedintei.

Informatii suplimentare cu privire la convocarea si desfasurarea Adunarii se pot obtine de la Biroul Juridic al Societatii din localitatea Hunedoara, Piata Iancu de Hunedoara nr. 1, judetul Hunedoara, telefon nr. 0254 715550 sau prin e-mail la adresa corina.anucuta@arcelormittalcom.



Presedintele Consiliului de Administratie

DI. Augustine Kochuparampil